

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

USG CORP. and UNITED STATES GYPSUM))	
COMPANY,)	
)	Civil Action No. 04-1559
Plaintiffs,)	Civil Action No. 04-1560
v.)	
)	Adv. Pro. No. 01-08932
THE CENTER FOR CLAIMS RESOLUTION,)	(Bk. Case No. 01-2094 <u>et al.</u>)
INC., <u>et al.</u> ,)	(USG Corp.)
)	
Defendants.)	
)	

**ORDER REFERRING ADVERSARY PROCEEDING
BACK TO THE DELAWARE BANKRUPTCY COURT**

This matter coming before the Court on the Motion to Refer Adversary Proceeding Back to the Bankruptcy Court (the "Motion") filed by the Plaintiffs USG Corporation and United States Gypsum Company (the "Plaintiffs" or the "Debtors"); the Court having reviewed the Motion and having heard the statements of counsel regarding the relief requested in the Motion at a hearing before the Court (the "Hearing"); the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and (b) notice of the Motion and the Hearing was sufficient under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:¹

The Motion is GRANTED in its entirety.

¹ Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

Pursuant to 28 U.S.C. § 157(a), the entire Adversary Proceeding is referred to the Bankruptcy Court, the Honorable Judith K. Fitzgerald presiding.

Dated: July 1, 2005

/s/Joy Flowers Conti

Hon. Joy Flowers Conti

UNITED STATES DISTRICT JUDGE